

OUR MISSION

To provide outstanding service and financial security to our clients; to provide rewarding careers for our people; and to achieve financial success for our firm.

OUR VISION

We are a full service financial service firm that is dedicated to providing our clients with financial security. This will be accomplished by developing lines of service that are consistent with our clients' needs and by employing the best practitioners to guide those services.

CORE VALUES

Services

Provide the best services possible...period.
Know our clients and anticipate their needs.
Be technically ahead of the curve.

Clients

Always act in the clients' best interest.
Represent interesting, successful and dynamic people.
Provide real life solutions using integrated services through our firm,
our affiliates and our strategic alliances.

People

Attract, retain and motivate the best and the brightest.
Maintain a supportive, creative work environment; our people are our
greatest asset.
Have fun and create life-long friendships.

Firm

Never compromise our ethics.
We have a responsibility to our clients and our people to maintain a
well managed firm.
Take in more money than we spend and invest those profits into our
people and our firm.

STATE TAX CREDITS

DiSanto, Priest & Co is pleased to provide our clients access to Rhode Island state tax credits which enables you the opportunity to minimize your tax disbursements and realize tax savings.

Working in a partnership with various purveyors of film and historic building preservation tax credits, we are able to identify opportunities that can make a difference in our state and provide tax incentives for doing so.

The film tax credits are a tool used by the RI Film Commission to promote our state to the film production industry. Historic Preservation Tax Credits provide incentive to restore many dilapidated historic buildings throughout the state.

The savings are realized by purchasing these credit certificates at a price less than the face value of the certificates being sold. The credit certificate will be attached to your return and redeemed against taxes at full face value (i.e. in 2007, our clients had an opportunity to purchase one (1) dollar of credit for (.89) eighty nine cents). That's an 11% return on an annualized basis.

Please call our office if you would like to find out more about our efforts to identify and make tax saving strategies available.